



Join us for a Special Needs Planning Workshop.

These workshops are **FREE** and apply to all
families with special needs loved ones!

Special Presenter
Crystal Cartwright of Loose
Ends or Legacy

When
Wednesday,
March 28, 2018
6 - 8 p.m.

Where
Great Eastern Building
35784 Lakeland Blvd,
First Floor
Eastlake, OH 44095

WORKSHOP TOPICS:

**Self-assessment of current and ideal
objectives for your family**

Government benefits

- * Medicaid
- * SSI vs SSDI

Guardianship

- * What does the process look like?
- * Alternate options

Special Needs Trusts

- * Third-party vs Individual
- * Pooled

Funding and Purpose of Special Needs Trust

- * Providing for your child when you are
no longer here
- * Protecting government benefits

The Importance of Having a Plan in Place

- * Supplement government benefits
- * Preserve SNT remainder in legacy

Letter of Intent / Last Wishes

To RSVP, contact Lisa Lutz at 1-833-625-8603 or Jeremy Himmelright at 440.290.4119.
To learn more about Loose Ends or Legacy visit www.looseendsorlegacy.com